Blue Essentials℠, Blue Advantage HMO℠ and Blue Premier℠ Provider Manual - Disease Management Programs, Case Management Program, Clinical Practice Guidelines and Bridges to Excellence

Please Note

Throughout this provider manual there will be instances when there are references unique to Blue Essentials, Blue Advantage HMO and Blue Premier. These network specific requirements will be noted with the network name.

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### Disease Management Programs Overview

The Blue Essentials, Blue Advantage HMO and Blue Premier Disease Management Program provides chronically ill Blue Essentials, Blue Advantage HMO and Blue Premier members with the resources to remain healthy and maintain their quality of life. The program is available to members diagnosed with asthma, chronic obstructive pulmonary disease, congestive heart failure, coronary artery disease and cardiovascular condition clusters, diabetes, low back pain, metabolic syndrome, weight management, and/or those who need assistance with tobacco cessation. Member enrollment is voluntary; candidates are identified through continuous recruitment.

Blue Essentials, Blue Advantage HMO and Blue Premier takes a comprehensive approach to Condition Management by involving the patient, the Plan and the attending physician in the education and counseling process. Blue Essentials, Blue Advantage HMO and Blue Premier will notify physicians in writing of their patients’ enrollment in the program and provide periodic updates on patient progress as needed. When appropriate, Blue Essentials, Blue Advantage HMO and Blue Premier will notify physicians of changes in their patients’ health status and encourage patients to maintain open communication with their Physician.

### Disease Management Programs - Program Goals

Blue Essentials, Blue Advantage HMO and Blue Premier has established the following goals for the Disease Management Program:

- Enhance member self-management skills
- Reduce intensity and frequency of disease-related symptoms
- Enhance member quality of life, satisfaction, and functional status
- Improve member adherence to the physician’s treatment plan
- Improve communication among member, physician, and health plan
- Facilitate appropriate health care resource utilization
- Reduce avoidable hospitalizations, emergency room visits, and associated costs related to the disease; and reduce work absenteeism and medical claim costs
- Enhance member closure of condition specific gaps in care

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Disease Management Programs Overview and Compliance
Periodic assessments are conducted to identify diseases that have a significant impact on members. To identify members appropriate for disease management, risk stratification is performed using pharmacy, lab and medical claims as well as the predictive modeling tool. Based on stratification results, targeted interventions are offered to address members’ levels of disease severity.

Members with mild severity may receive educational materials and other self-management tools to support their physician’s treatment plan. Each member with the condition receives a seasonal mailer and an outbound call. Members with a moderate or severe condition are eligible for extended program components.

The Blue Care Connection® Program staff coordinate all chronic condition participant services and collaborates with specialty staff to ensure continuity and coordination of care for those members with a moderate or severe condition. The focus of the condition management program includes the management of chronic conditions; Diabetes, Coronary Artery Disease (CAD) and Cardiovascular Condition Clusters, Congestive Heart Failure (CHF), Chronic Obstructive Pulmonary Disease (COPD), Low Back Pain, and Asthma. A hierarchy is used to determine which of multiple conditions a member is experiencing has the highest priority to include the management and support of comorbid conditions.

In addition, the Blue Care Connection Program staff has experience in and processes in place to manage chronic conditions, such as hypertension, metabolic syndrome, cancer and oncology related diagnosis, migraine headaches, gastroesophageal reflux disease, and osteoarthritis.
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Physician Integration/Collaboration
The Blue Care Connection program plan of care is designed to support the physician’s treatment plan. The physician may be contacted by the clinician and/or Plan medical director for clinician to clinician consultation as follows:

- Clarification of the member’s treatment plan including open gaps in care;
- Clarification of medications;
- Member is non-compliant with treatment;
- There are concerns related to member safety and/or quality issues;
- Behavior or lifestyle is detrimental to the condition being managed;
- Clinician cannot reach the member and has information that could be vital to share with the provider.

Blue Care Connection resources can help a member plan and manage their health, but does not replace the care of a physician. The intent of the physician collaboration is to alert the physician to gaps in health care and outreach to the physician to involve them in facilitating condition specific gap closure. The physician collaboration is designed to respect the physician’s knowledge and strengthen the relationship between the physician and their patient.
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Gap Closure

Gap closure focuses on showing improvement in the member’s care through engaging them and their physician in better management of health outcomes. The Blue Care Connection clinical staff can identify opportunities from claims that a physician may not be able to identify during a normal office visit. To identify gap closure and health improvement opportunities, the clinician researches a member’s claims history through review of claims history available in the medical management system platform. Gap closures and health improvement opportunities may include the following:

- **Diabetes**
  - No physician office visit in 6 months
  - No HbA1C in the past 12 months
  - No low density lipoprotein in the past 12 months
  - No microalbuminuria in the past 12 months
  - No ACE inhibitor or ARB in the past 6 months for diabetes with hypertension

- **Asthma**
  - Not on controller medications

- **Chronic Obstructive Pulmonary Disease (COPD)**
  - Bronchodilator adherence

- **Congestive Heart Failure (CHF)**
  - No physician office visit in the past 6 months

- **Coronary Artery Disease (CAD) and Cardiovascular Condition Clusters**
  - No low density lipoprotein in the past 12 months

- **Low Back Pain**
  - No evidence of medication adherence or compliance with therapy
Blue Essentials, Blue Advantage HMO and Blue Premier Provider Manual - Disease Management Programs, Case Management Program, Clinical Practice Guidelines and Bridges to Excellence, cont’d

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Case Management Program Overview and Compliance

Complex Case Management Programs focus on the one to two percent (1% - 2%) of the population with late stage chronic or catastrophic conditions such as: transplants, major trauma, rare diseases, and end of life issues. The Utilization Management and Blue Care Connection staff members are trained on medical events that may trigger a referral to complex Case Management.

Care Coordination and Early Intervention Program is a transition of care model that fosters clinical improvement. The program provides pre-admission, inpatient, and post-discharge outreach designed to provide educational and safety support to members having an admission for a targeted diagnosis or procedure code that has been identified as having a high potential for readmission and/or post discharge complications. The program focus is to reduce readmissions, emergency room visits, and improve member health outcomes.

NICU. The NICU program is administered internally by specialty R.N.s along with an assigned neonatologist. The assigned specialist is not an employee of BCBSTX, but is a credentialed, practicing specialist. The focus of the programs is on enhancing and supporting the physician’s treatment plan and on assisting the member with navigation through the medical care system while maximizing their benefit dollars.

Program components include the following:

- Weekly telephonic case review with the Plan medical director, an assigned neonatologist, and the NICU R.N.
- Ongoing telephonic contact between the Plan medical director and the attending neonatologist to discuss the appropriate level of care and treatment
- Coordination of home health and DME
- Social service support for assistance in addressing barriers to discharge
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Outcome Measures
The Case Management Program is URAC accredited and meets state regulatory requirements for case management. Standard reports are produced periodically and summarize:

- Resource utilization
- Goals met
- Overall member satisfaction
- Quality of life and functional status
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Childbirth-related expenses have become one of the largest components of health care costs today. To maintain costs and to assist female members in achieving healthy pregnancy outcomes, BCBSTX offers the Special Beginnings program, our obstetrical wellness program, to most of our Blue Essentials, Blue Advantage HMO and Blue Premier members. This program monitors Blue Essentials, Blue Advantage HMO and Blue Premier members from program referral through the first six weeks of the infant’s life with a goal of achieving healthier families through proactive pre- and post- natal health education. In addition, BCBSTX provides high-risk pregnancy case management services to all Blue Essentials, Blue Advantage HMO and Blue Premier members.

**Program Overview** — The Special Beginnings program includes a pregnancy risk assessment, educational materials, and targeted outreach during the pregnancy and for six weeks after delivery. Program participants also have access to an obstetrical registered nurse case manager throughout the program.

**Risk Assessment** — When the plan is notified of a member’s pregnancy, the member is contacted to determine her interest in participating in the voluntary Special Beginnings program. If she chooses to participate, an individualized risk assessment is conducted and follow-up monitoring of her pregnancy is coordinated through a scheduled series of follow-up calls with program staff. The call schedule varies according to the risk level of the pregnancy; however, women with normal pregnancies receive a minimum of two calls before and one call after delivery. During the call made within 4-6 weeks after delivery, a depression screening is completed to ensure any issues related to post-partum depression are addressed. If the screening is positive, additional outreach is made until the issue is resolved or stabilized with treatment.

**Educational Materials** — All participants receive a comprehensive educational book covering a multitude of pregnancy and infant care related topics. The Special Beginnings website accessed through Blue Access for Members also provides a wealth of pregnancy related information.
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Special Beginnings Program, cont’d

Note: To ensure Blue Essentials, Blue Advantage HMO and Blue Premier members have the opportunity to participate in the Special Beginnings Program, physicians must contact the Medical Care Management Department at 800-441-9188 or access the iExchange Web application, immediately, with notification of any pregnancy for their Blue Essentials, Blue Advantage HMO and Blue Premier members. Members may also call 888-421-7781 directly to enroll.
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### Clinical Practice Guidelines Overview
Clinical Practice Guidelines will be reviewed and revised, as appropriate, at least every two years. Guidelines may be reevaluated and updated more frequently, depending on the availability of additional data and information relating to the guideline topic.

Clinical Practice Guidelines are reviewed and adopted as the foundation for its Disease Management Programs, quality initiative and provider tools. The guidelines are based upon nationally recognized clinical expert panels, and are available to assist Physicians in clinical practice.

### Preventive Care Guidelines
Promotion of preventive health is a major objective of the BCBSTX Quality Improvement Program. The Adult, Infant, Child and Adolescent, and Prenatal Wellness Guidelines have been adopted by BCBSTX and are provided to **Blue Essentials, Blue Advantage HMO and Blue Premier** members. The Wellness Guidelines are available on the BCBSTX Provider website under Clinical Resources:

http://www.bcbstx.com/provider/clinical/tx_preventivecare.html

### Clinical Practice Guidelines
Clinical Practice Guidelines (CPGs) are also available for asthma, cardiovascular disease, depression, diabetes, hypertension (HTN), metabolic syndrome, tobacco cessation and weight management. To assist in patient education, these guidelines are available to Physicians by calling the Disease Management Department at 800-462-3275, or you may access the guideline references on the BCBSTX Provider website under Clinical Resources:

http://www.bcbstx.com/provider/clinical/cpg.html
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Bridges to Excellence

Blue Cross and Blue Shield of Texas (BCBSTX) is now licensed as a sponsor of the Bridges to Excellence (BTE) Recognition Programs, offered by the Altarum Institute – access the following link for more information - hci3.org. There are four programs offered:

- Diabetes Care Recognition Program
- Cardiac Care Recognition Program
- Asthma Care
- Inflammatory Bowel Disease (IBD) Care Program.

The aim of these programs is to improve the care given to patients with these conditions and reward physicians who give exceptional care. These programs also demonstrate our company’s commitment to improving the quality of health and wellness of BCBSTX members.

Physicians who treat members with these conditions are invited to become BTE recognized and have the opportunity to earn annual incentives by providing superior care based on BTE guidelines. BCBSTX will incentivize a BTE recognized physician $150 for members with diabetes and $100 for the programs for BCBSTX selected patients, per program year.

To find a detailed description of BCBSTX’s BTE programs, refer to the Program Guides located on the BCBSTX provider website at the following link bcbstx.com/provider/training/bridges_excellence.html.