



Life & Disability Set Plans Quote Sheet

For groups with 10-50 eligible employees

Employer Name:	
Effective Date:	
Broker Name:	
Rep Name:	

Reminders:

- Voluntary benefits are configured as 100% employee-funded, unless otherwise noted.
- Salary, age, coverage amount and premium will be based on Policy Anniversary Date.
- No flexibility in plan designs and will not match existing plans.
- Select **one** benefit only, per product type, for quoting.

Life Plan	Benefit	Features
Basic Life: Employee Guarantee Issue: • \$200k	\$25k 1x salary to \$150k \$50k 2x salary to \$200k \$100k	AD&D Included - Matches Life
Basic Life: Dependent	Spouse: \$10k Child: \$5k	Reduction Schedule: by 35% of the original amount at age 65, and 50% of the original amount at age 70. Age reduction occurs at Policy Anniversary Date; spouse reductions are based on employee's age.
Supplemental Life: Employee Guarantee Issue: • \$50k (10-25 lives) • \$100k (26-50 lives)	Increments of \$10k to a maximum of \$500k	
Spouse Guarantee Issue: • \$25k Employee must be enrolled in Supplemental Life	Increments of \$5k to a maximum of \$150k Not to exceed 50% of employee amount	
Child Employee must be enrolled in Supplemental Life	\$10k	

Short-Term Disability Plan	Benefit	Elimination Period (Days)	Benefit Period (Weeks)
Basic Short-Term Disability	60% of salary to a maximum of \$1,000	0/7	13
	\$1,500	7/7	26
		14/14	
— OR —			
Voluntary Short-Term Disability	60% of salary to a maximum of \$1,000	0/7	13
	\$1,500	7/7	26
		14/14	

Long-Term Disability Plan	Benefit	Elimination Period (Days)	Benefit Period
Basic Long-Term Disability	60% of salary to a maximum of \$6,000	90	SSNRA
		180	5 Year
— OR —			
Voluntary Long-Term Disability	60% of salary to a maximum of \$6,000	90	SSNRA
		180	5 Year