

**Each item on this form needs to be completed.  
Instructions for completion are listed on the reverse side.**

**Please Print or Type**

|  |   |  |   |
|--|---|--|---|
| <b>1</b> Insured/Subscriber Name (Last, First, Middle Initial)   | <b>2</b> Group Number   | Insured/Subscriber Identification Number (from ID card)  |   |
| Mailing Address  | Patient's Full Name (Last, First, Middle)                         |  |   |
| City & State   | Zip Code  | Patient's Sex<br><input type="checkbox"/> Male <input type="checkbox"/> Female   | Patient's Date of Birth<br>Month    Day    Year<br>____ / ____ / ____ |
| Insured Employed?<br><input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Retired | Date of Retirement<br>Month    Date    Year<br>____ / ____ / ____ | Patient's Relationship to Insured<br>1. <input type="checkbox"/> Self 2. <input type="checkbox"/> Spouse 3. <input type="checkbox"/> Child 4. <input type="checkbox"/> Other (explain) _____ |   |

**3** Type of treatment received:  
Check only one type and attach itemized statements.  
Please use a separate claim form for each different type of treatment.  
**\*Please note:** Preventive care includes immunizations, routine well baby care, routine physical examinations, vision and hearing exams.

|   |  |
|---|--|
| <input type="checkbox"/> Injury — Date of Accident:       | Month    Day    Year<br>____ / ____ / ____ |
| <input type="checkbox"/> Illness — Date of First Symptom: | ____ / ____ / ____                         |
| <input type="checkbox"/> Pregnancy — Date of Conception:  | ____ / ____ / ____                         |
| <input type="checkbox"/> Preventive — Date of Service:    | ____ / ____ / ____                         |

**4** Describe: Diagnosis, Symptoms of Illness or Injury or explain Preventive or Routine care received.

\_\_\_\_\_

\_\_\_\_\_

**5** Was Illness or Injury work connected?     Yes     No    Name and Address of Employer

\_\_\_\_\_

**6** If Injury, was motor vehicle involved?     Yes     No

\_\_\_\_\_

**7** Is patient covered under any other Health Benefits Plan (besides Medicaid, Medicare or CHAMPUS)?  Yes     No

|                    |  |                               |
|--------------------|--|-------------------------------|
| Insuring Co. _____ | Policy # _____   | Month    Day    Year          |
| Address _____      | Effective Date of Coverage   | ____ / ____ / ____            |
| Employer _____     | Sex <input type="checkbox"/> Male <input type="checkbox"/> Female    Birthdate | ____ / ____ / ____            |
| Insured _____      | (Insured)    (Insured)   | Relationship to Patient _____ |

If the other coverage is primary, attach the other insurance company's Explanation of Benefits

**8** Medicare — Is the Patient:

|   |  |           |  |
|---|--|-----------|--|
| a) Entitled to Benefits Under Medicare Hospital Insurance (Part A)? | <input type="checkbox"/> Yes <input type="checkbox"/> No | Effective | Month    Day    Year<br>____ / ____ / ____ |
| b) Entitled to Benefits Under Medicare Medical Insurance (Part B)?  | <input type="checkbox"/> Yes <input type="checkbox"/> No | Effective | ____ / ____ / ____                         |
| c) Entitled to Benefits Under Medicare due to a disability?         | <input type="checkbox"/> Yes <input type="checkbox"/> No | Effective | ____ / ____ / ____                         |

Patient's Medicare Identification No. (From Medicare ID Card) \_\_\_\_\_

**9** I certify the above is complete and correct and that I am claiming benefits only for charges incurred by the patient named above. Authorization is hereby given to any Hospital, Physician, Dentist, Provider, Insurance Carrier or other entity to give Blue Cross and Blue Shield of Texas, upon request, any medical information which the Plans in their judgment deem necessary to the adjudication of this claim. Any person who knowingly presents a false or fraudulent claim for the payment of a loss is guilty of a crime and may be subject to fines and confinement in state prison.

Signature of Insured

Date

Daytime Telephone Number

**Itemized Bill(s) for Covered Services and Supplies must be attached**  
(See Instructions on Reverse Side)

# Instructions

**Important: Do Not file this form if your Provider of Service is submitting these charges to Blue Cross and Blue Shield of Texas.**

**Please complete every item on claim form.**

- |   |  |
|---|--|
| <b>1</b> Insured's/Subscriber's Name, Address and Employment Status | Please show the insured's/subscriber's name exactly as it appears on the Blue Cross and Blue Shield of Texas identification card and specify the current address including the ZIP code. Check appropriate box indicating the insured's /subscriber's employment status. If retired, give date of retirement.  |
| <b>2</b> Patient Information  | Make sure the group number and identification number are exactly as shown on the insured's identification card. List patient's full name; no nicknames or initials please. Check the appropriate blocks for the patient's sex and relationship to the insured. Ensure the patient's correct date of birth is shown.  |
| <b>3</b> Type of Treatment Received                                 | Check only one treatment type (injury, illness, pregnancy or preventive care) and specify date of injury, date of first symptom, date of conception or date preventive care was received. You may attach multiple itemized statements if they are for one type of treatment (example: illness only, preventive care only).                                   |
| <b>4</b> Diagnosis or Symptoms of Illness or Injury                 | Give diagnosis or a brief description of symptoms. If preventive care services were received, state the type of care (routine physical, hearing exam, vision exam or immunization diagnosis, etc.).  |
| <b>5</b> If Illness or Injury is in any way work related            | Check appropriate box and enter name and address of employer.  |
| <b>6</b> If Motor Vehicle Injury                                    | Check appropriate box.   |
| <b>7</b> Other Insurance  | Please check appropriate box. If "yes," complete the required information.   |
| <b>8</b> Medicare Information                                       | Please check appropriate box concerning Medicare eligibility. If "yes," show effective date and give Medicare identification number.<br><br>Medicare Enrollees should include a copy(s) of the Medicare Explanation of Benefits Form(s) (EOB) with their itemized statements unless patient is actively employed and requires group coverage to pay primary. |
| <b>9</b> Insured's Signature, Date and Daytime Telephone Number     | Please sign and date this form and attach your physician's itemized letterhead statement(s). The itemized statement(s) should contain all the information shown in the following example:  |

Itemized Bills Cannot Be Returned  
**Example of Itemized Bill**

|   |   |  |       |                     |     |                            |     |                         |     |  |
|---|---|--|-------|---------------------|-----|----------------------------|-----|-------------------------|-----|--|
|   | <div style="text-align: center;">Dayton Penridge, M.D.<br/>101 Fourth Street<br/>Healthville, U.S.A.</div> <div style="display: flex; justify-content: space-between; margin-top: 10px;"> <div style="width: 45%;"> <p>For Professional Services Rendered To:<br/>Virginia E. Warowes</p> </div> <div style="width: 45%;"> <p>Diagnosis: Arthritis</p> </div> </div> <table border="0" style="width: 100%; margin-top: 10px;"> <tr> <td style="width: 60%;">3/1/87 Office Care Examination</td> <td style="width: 40%; text-align: right;">\$XXX</td> </tr> <tr> <td>Cortisone Injection</td> <td style="text-align: right;">XXX</td> </tr> <tr> <td>3/2/87 Examination at Home</td> <td style="text-align: right;">XXX</td> </tr> <tr> <td>3/6/87 Physical Therapy</td> <td style="text-align: right;">XXX</td> </tr> </table> | 3/1/87 Office Care Examination   | \$XXX | Cortisone Injection | XXX | 3/2/87 Examination at Home | XXX | 3/6/87 Physical Therapy | XXX | <p>Name of the person or organization providing the services or supplies.</p> <p>If you are submitting itemized bills for a variety of services please use a separate claim form for each different type of treatment (one for illness, another for an injury, etc.).</p> <p>Charge for each service or supply</p> |
| 3/1/87 Office Care Examination  | \$XXX   |  |       |                     |     |                            |     |                         |     |  |
| Cortisone Injection   | XXX   |  |       |                     |     |                            |     |                         |     |  |
| 3/2/87 Examination at Home  | XXX   |  |       |                     |     |                            |     |                         |     |  |
| 3/6/87 Physical Therapy   | XXX   |  |       |                     |     |                            |     |                         |     |  |
| <p>Name of the patient receiving the Services or supplies</p> <p>Date each service or supply was provided</p> | <p>Description of the services or supplies provided</p> <p>Please cross out those charges which were included on a previous claim.</p>  | <p><i>NOTE: Bills for Private Duty Nursing Service must show the professional status of the nurse (R.N. — Registered Nurse, L.V.N. — Licensed Vocational Nurse), the nurse's license number, and must be accompanied by a statement from your physician indicating medical necessity and daily nurse's progress notes.</i></p> <p><i>FOR OTHER THAN PRESCRIPTION DRUG CARD HOLDERS: Bills for Prescription Drugs must show the name of each drug, the prescription number, the quantity dispensed, the date of purchase, and the amount charged for each drug. If drug is generic then the pharmacist must also indicate on itemized bill.</i></p> |       |                     |     |                            |     |                         |     |  |

*This completed form, together with the itemized bills should be submitted to:*

**Blue Cross and Blue Shield of Texas  
P.O. Box 660044  
Dallas, Texas 75266-0044**

**Additional copies of this form may be obtained from your Employer, our nearest Blue Cross and Blue Shield Area Office, or the above address.**