



# Mid-Market Request for Proposal

Please complete this entire RFP (2 pages) and submit it to: [TexasRFP51100@bcbstx.com](mailto:TexasRFP51100@bcbstx.com)

## Group Information

Legal Group Name \_\_\_\_\_

EIN \_\_\_\_\_ SIC \_\_\_\_\_ Requested Effective Date \_\_\_\_\_

Physical Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ ZIP \_\_\_\_\_ County \_\_\_\_\_

Name of current and prior carriers for the past three years. Include coverage dates with years: MM/DD/YY - MM/DD/YY

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

## Producer Information

Producer Name \_\_\_\_\_

Producer Email \_\_\_\_\_

BCBSTX Assigned Producer Number (9 digits) \_\_\_\_\_ Current agent?  Yes  No

**Make sure you have access to this producer number in BAP as it will be needed to be used to enroll the group should it sell.**

PCPM medical commissions dollar amount (\$30 is default) \_\_\_\_\_

\_\_\_\_\_

## General Agent Information (if applicable)

General Agent Name \_\_\_\_\_

General Agent Email \_\_\_\_\_

BCBSTX Assigned General Agent Number \_\_\_\_\_

**Note to General Agent:** Producer Information section must be completed in full along with General Agent Information section.

**Experience Questions** (If you answer "YES" to any question, please provide details.)

	<b>YES</b>	<b>NO</b>
In the past 12 months, have any claims over \$10,000 been submitted?	<input type="checkbox"/>	<input type="checkbox"/>
Are any treatments that may cost or exceed \$10,000 expected within the next 12 months?	<input type="checkbox"/>	<input type="checkbox"/>
Are any participants disabled or not actively at work?	<input type="checkbox"/>	<input type="checkbox"/>
Has any participant been diagnosed with a high risk condition?	<input type="checkbox"/>	<input type="checkbox"/>

**Examples:** Cancer, heart-related problems, AIDS, drug abuse, mental & nervous conditions

Details \_\_\_\_\_

\_\_\_\_\_

---

**Eligibility**

Total on Payroll \_\_\_\_\_

(Plus) COBRA \_\_\_\_\_

(Plus) Retirees \_\_\_\_\_

(Minus) Part-time \_\_\_\_\_

(Minus) Employees in waiting period \_\_\_\_\_

(Minus) Waiving due to other coverage \_\_\_\_\_

(Minus) Waiving due to cost \_\_\_\_\_

= Total Enrolled \_\_\_\_\_

Length of Waiting Period (0, 30, or 60 days) \_\_\_\_\_ Employer Contribution (\$ or %) \_\_\_\_\_

---

**Please submit the following with this form:**

1. Current Rates
2. Renewal Rates
3. Current Summary of Benefits (SBCs)
4. Premium vs Claims and/or Aggregate report (24 months, if less than 24 months please explain)
5. Large Claims Report 24 months (Must be same time frame as PVC or Agg report)
6. Full member-level census in required excel template:
  - All eligible enrolling employees
  - Employee first and last name, DOB, gender, state, residential ZIP code
  - Coverage level (EO, ES, EC or EF)
  - List enrolling dependents' first and last names, DOB and relationship to employee below subscriber (spouse or child)
  - Include COBRA and/or retirees, if applicable